AccountMate®

From SagePro ERP to AccountMate: Data Conversion is Smooth and Secure for Card Imaging

(November 12, 2018) (Petaluma, CA) Long-time SagePro ERP client migrates their business financial system to AccountMate software. According to Card Imaging President, Bill Rajki, "There's never a hitch. Never a hiccup. Nothing crashes. The AccountMate product is solid and always in balance. Using this as a basis and with a good integration partner like Accounting Software Advisors, everybody is happy."

Founded in 1984, Card Imaging is a leader in providing plastic card printing systems, including secure card printer/encoders, materials, software and printing services. This Chicago-based company had run their business using the now unsupported SagePro ERP Accounting Systems. When the SagePro software no longer supported current versions of Windows, it was time for them to find a new accounting solution. Their current system was crashing routinely and adversely impacted employee performance and the operation of the system.

Owner and President, Bill Rajki's primary objective was to have his company's financial system converted from SagePro to another mid-market accounting solution without causing disruption for his employees and business.

After diligent investigation of accounting software and solution providers, Bill decided to work with Tim Olson of Accounting Software Advisors, Inc. and implement AccountMate.

Having converted other business from SagePro to AccountMate, Tim was able carefully and methodically explained the process he would use for conversion and where they might leverage Card Imaging's employees to work through any issues. Tim gained Bill's confidence with his experience and assurances that the AccountMate system would be a perfect match to keep the company finances in order and help them to anticipate growth.

Within two weeks, the plan of converting over existing data and the entire implementation was complete. According to President Bill Rajki, they "flipped the switch and it worked."

AccountMate Software is highly customizable and can be tailored to the way a company expects to do business. In the case of Card Imaging, after analyzing their old SagePro modifications, they found that most were no longer needed. In its basic form and function, the AccountMate system worked well to meet their process requirements.

Bill Rajki summed up his satisfaction with the entire conversion process by declaring, "Tim did it! He knew SagePro and AccountMate so he was able to do a cross-over."

Now 100% of the Card Imaging employees do their jobs using the AccountMate Software system, including those working in the repair area, inventory, accounting, order entry, and customer service groups.

This conversion and ease of using AccountMate has enabled Card Imaging to have the business infrastructure in place to support its current and strategic goals for the future.

About AccountMate

Founded in 1984, AccountMate develops and markets fully modifiable business accounting software. Systems range from single user versions to those that support over hundreds of users simultaneously. AccountMate software is available for local or cloud installation. It is distributed exclusively through a worldwide channel of authorized solution providers. AccountMate can be reached at (800) 877-8896 or at accountmate.com.

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