

With AccountMate's Lot Control (LC) module, you add the power of a complete lot or batch control system to your Inventory Control (IC) module.

It gives you the ability to track units of lot-controlled items from purchase or production through inventory stock and sale. With the expiration date monitored for each lot-controlled item, you can run inventory reports to identify which items to pull out of stock as their expiration dates draw near. When a recall is required, you can generate reports to locate the items remaining in stock and determine which customers purchased the items so that they can be notified about the item recall. This module integrates seamlessly with the Accounts Receivable (AR), Sales Order (SO), and Purchase Order (PO) modules.

AccountMate 12 for LAN Lot Control Module

Effectively Manage Critical Inventory

Users have instant access to the status, expiration date, and disposition of critical or perishable inventory items. This allows units of a lot-controlled item to be used, sold, or taken off the shelves well before their perishable dates. Customers to whom such items are sold can be promptly identified and notified of any problems with the items they purchased or about plans for product upgrades.

Bin	Serial #	Vendor Lot #	System Lot #	Expiration	Unassign Qty	Assign Qty
A1	KY2 100232229	8820765	12/31/13	12/31/13	2	2
A1	KY2 100232230	8820767	12/31/13	12/31/13	3	3

Assign Lot Number Window

Quick Assignment of Lot Numbers

Users can assign lot numbers to the units of an item stored in a specific warehouse bin, received for a particular purchase order, or built as a customized kit item for a sales order. Lot numbers can be assigned to items purchased as soon as they are received. Lot numbers can be assigned to standard kits as they are built. Multiple lot numbers can be assigned at one time to a batch of lot-controlled item units.

Track Vendor Lot Numbers

Users can track the vendor's lot numbers and cross-reference them with the company's lot numbers. System lot numbers are the company's lot numbers and are especially useful for items manufactured in-house. These can also be assigned to items acquired from vendors. Recording vendor lot numbers facilitates cross-referencing of lot-controlled items purchased from vendors with the corresponding company-assigned lot numbers. This also makes it easier to track these lot-controlled units if the vendor recalls the items that have been sold to customers.

Assign Serial Numbers to Lot Controlled Items

Lot-controlled items can be serialized. The assignment of a serial number to each lot-controlled item allows the tracking of a specific cost for each unit.

Monitor Expiration Dates

Users can view the expiration date of each lot. They can quickly check for on-hand quantities of items belonging to a particular lot that is set to expire on a certain date so they may be taken out of available inventory as they expire. Users can also verify the expiration dates of available lot-controlled units when processing customer orders.

View or Print the Inventory Lot Recall Report

Users can review the transactions that involve particular system lot numbers or vendor lot numbers using the Inventory Lot Recall Report. This is a very helpful tool, especially for those who are in the food or pharmaceutical industries.

Easily Identify Lot-Controlled Items

Lot-controlled items are easily identified on the inventory screen and on the transaction lines of SO shipments, AR invoices, and PO-received goods screens.

Lot Numbers Can Be Printed

Lot numbers can be printed on Shipment Reports, Packing Slips, Invoices, and Inventory Lot Recall Reports which provides users the ability to quickly verify when and to whom units from a specific

lot were sold. This can be a helpful aid to the company and its customers in case of a product recall, modification, or upgrade.

Integration with Inventory Control, Purchase Order, Sales Order, Accounts Receivable, Kitting, and Manufacturing Modules

- Integration with Inventory Control enhances the existing IC module functions to allow users to select lot numbers when processing lot-controlled item transactions.
- Integration with the Sales Order, Accounts Receivable, and/or Purchase Order modules enhances the basic functionalities of each of these modules in supporting the selection of lot numbers when shipping or receiving orders and recording invoices or sales returns.
- When integrated with the Kitting module, lot numbers can be assigned to a batch of kit item units.
- When integrated with the Manufacturing module, lot numbers serve as a powerful tool to address bioterrorism concerns as they can be assigned to components to track the use of these items during production.

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